

Overview

TARIFF UPDATE: President Trump has officially confirmed that tariffs under the USMCA (United States–Mexico–Canada Agreement) will not be implemented on fresh produce from Canada and Mexico. As such, shipments from these two countries will remain unaffected. However, a 10% tariff will apply to fresh produce imported from other countries, potentially impacting pricing and availability for products sourced outside of Canada and Mexico.

We will continue to see strong production out of South Florida on several items, with good quality and availability across multiple commodities with similar conditions being observed in Nogales and McAllen.

Stable volume seen across the entire **Tomato** category as Florida is harvesting new fields as well as Mexico harvesting new regions in Sonora and Baja. Quality is outstanding in all markets. We expect to see Tomatoes start in California early June.

The lighter items in supply are **Green Beans**, premium sized **Green Bells**, **Pickles**, **Shishitos**, **Habanero**, and **Caribe Peppers**. We will start to see our first transitions of the season in the west on mixed vegetables; growers will begin harvesting a few peppers, corn and beans picked out of Coachella over the next week. The Offshore **Table Grape** quality and supply are stable; Mexico is forecasted to start over the next 14 days. Offshore **melons** are on the backside of the season and volume will steadily decrease over the coming weeks; transition to desert fruit will start in 3-4 weeks. **Banana** and **Pineapple** availability remains limited; shippers are asking we continue to be flexible on Pineapple sizes.


































The U.S. **avocado** industry closed last week at 52.4M pounds, representing a 12% decrease from the previous week. Field availability remains skewed toward smaller fruit, with a limited supply of sizes 48 and larger. A high percentage of Grade 2 fruit continues to be reported, and this trend is expected to increase as the season progresses. The Main Crop currently has a dry matter content of 35.1%. In Mexico, no harvesting took place from Thursday through Saturday in observance of Holy Week, resulting in lower volumes this week. While harvest was slow to resume on Monday, activity improved significantly on Tuesday and Wednesday. Looking ahead, Mexico will observe Labor Day on Thursday, May 1, with no harvest scheduled. However, with California harvesting at full capacity and Peruvian volumes expected to double this week, Mexico's one-day pause is unlikely to impact the industry. California harvested approximately 15.9M pounds in week 16, with fruit peaking on sizes 48 and 60 and dry matter averaging 26%. Harvest activity has ramped up in preparation for Cinco de Mayo, and strong volumes are anticipated through July. The Traviesa Crop is well underway, with volumes shipping to both the U.S. and European markets. Volumes appear promising as we enter the peak weeks of the season, with promotional supply anticipated on medium and small sizes.

Transition is coming to an end. All of the growers who Transition have moved to Salinas and are settling in this week. It was a little hectic at times, but the growers did an amazing job, and it was a smooth transition.

The weather in Salinas has been good so far but there is rain and some warmer temperatures in the forecast. With that combination, insect pressure will be active. **Lettuce** is looking good and while we have seen some lighter weights and some smaller heads, quality and supplies are improving in Salinas and should continue to improve as everyone settles into Salinas. **Brussels Sprouts** are still an issue this week and going into next week. We saw a very significant drop in supplies across the industry, and you can expect to see light supplies and possibly shortages for at least the next 2 weeks. Growers are navigating this the best they can and should see some relief in May.

Endive, Escarole, Fennel and Parsley remain escalated, with supply shortages driving the market. **Bok Choy, Napa, and Leeks** remain at the extreme trigger level. Overall production in Salinas is steady and we are off to a great start.

MARKET ALERT

EXTREME	 Bok Choy	 Leeks	 Napa		
ESCALATED	 Asparagus	 Avocados	 Blueberries	 Endive & Escarole	 Fennel
	 Green Beans	 Herbs	 Caribe, Habanero, Shishito	 Limes	 Italian & Curly
WATCHLIST	 Arugula	 Banana	 Broccoli	 Broccolini	 Brussels Sprouts
	 Cabbage Green & Red	 Cauliflower	 Cilantro	 Eggplant	 French Beans
	 Iceberg	 Green & Red Leaf	 Lemons small sizes	 Oranges small sizes	 Pickles
	 Pineapple	 Romaine	 Snow & Sugar Snap Peas	 Spinach	 Yellow Squash

FRUITS & VEGETABLES

Avocados: ESCALATED The U.S. avocado industry closed last week at 52.4M pounds, representing a 12% decrease from the previous week. Field availability remains skewed toward smaller fruit, with a limited supply of sizes 48 and larger. A high percentage of Grade 2 fruit continues to be reported, and this trend is expected to increase as the season progresses. The Main Crop currently has a dry matter content of 35.1%. In Mexico, no harvesting took place from Thursday through Saturday in observance of Holy Week, resulting in lower volumes this week. While harvest was slow to resume on Monday, activity improved significantly on Tuesday and Wednesday. Looking ahead, Mexico will observe Labor Day on Thursday, May 1, with no harvest scheduled. However, with California harvesting at full capacity and Peruvian volumes expected to double this week, Mexico's one-day pause is unlikely to impact the industry. California harvested approximately 15.9M pounds in week 16, with fruit peaking on sizes 48 and 60 and dry matter averaging 26%. Harvest activity has ramped up in preparation for Cinco de Mayo, and strong volumes are anticipated through July.

BERRIES

Strawberries: Supplies remain lighter this week due to continued cooler temperatures, which have also contributed to increased fruit sizing. Green fruit sets remain strong in Santa Maria, and production is expected to ramp up significantly as harvest crews transition to piece-rate picking. The region is on track to reach peak production between mid-to-late April and early May, with later-planted blocks likely extending into June. In Oxnard, volume is expected to build steadily, supported by favorable weather that is driving a flush in supply. The region is projected to experience a brief peak in late April, followed by a rapid decline as growers begin transitioning to the Salinas/Watsonville region. Salinas/Watsonville is forecasted to gradually increase production over the coming weeks. With no disruptive weather in the forecast, more consistent volumes are anticipated moving forward.

Blackberries: Mexico's volume is falling off fast, and we're still a few weeks out from any meaningful California production—weather will play a big role there. Georgia's season is still about a month away. There are some quality concerns, including red cell regression, attached calyx, and occasional soft or leaking fruit. Volume is holding steady at a consistent peak and is expected to continue through the end of July. On the organic side, volumes have begun to decline, as the season is wrapping up slightly earlier than anticipated.

Table Grapes: Stable supply is available on colors and varieties. Mexico is expected to start in 2 weeks.

Pineapples: WATCHLIST Pineapples will remain tight and are not expected to show any improvement until May. We are suggesting flexibility in sizes to ensure stability of the supply chain. Overall quality and taste are good.

Bananas: WATCHLIST Banana imports remain light but will improve slowly over the coming weeks as more vessels arrive from the Tropics. A combination of cooler and poorer-than-desired weather in the tropics as well as logistic challenges impacted the global supply over the past three weeks. We could see minor pro-rates across the network but that should subside this week. Overall, banana quality has been good despite being in the winter cycle. We are advising distributors and customers to keep a close eye on ripeness; there may be some need to store fruit in warmer locations or wrap fruit. With inventories being light, we see higher turns at the port and ripening centers; some of the fruit may not reach optimum color prior to arrival.

Raspberries: Overall volumes are expected to gradually increase, trending upward toward the spring peak in late May and early June. Both Baja and California are projected to maintain an upward trajectory as they move toward their seasonal peaks. In contrast, Mexico is expected to remain stable over the next month, followed by a gradual decline through the remainder of the season.

Blueberries: ESCALATED We're right in the middle of a SEVERE supply gap that's expected to last through mid-May. While Florida and Georgia have started, volumes are very light at this stage. Massive prorates are still hitting, and we check with suppliers daily to try and source additional volume. California's Central Valley will be the next big relief, but that's still a few weeks out.

CITRUS

Oranges: Fruit quality remains excellent and offers great eating quality. Pricing on 88's and smaller, primarily 113's and 138's, continues to strengthen as the size structure is now trending heavier to larger sizes. Ample lead time will be necessary to place orders, especially on small sizes, with many shippers now holding to averages.

Limes: ESCALATED Available supplies remain light this week and are expected to stay limited into next week. Shippers are currently catching up from reduced availability during Holy Week. Looking ahead, overall supply will remain tight while demand increases for Cinco de Mayo and as a result, expect the market to trend higher. In addition, sizing continues to peak on smaller fruit—primarily 200s, 230s, and 250s—while larger sizes remain limited. We anticipate the strong market to continue for at least the next few weeks, especially leading up to the Cinco de Mayo holiday.

WEST COAST LETTUCE

Iceberg: WATCHLIST Lettuce supplies are good. You can still expect lighter weights and smaller heads from some growers until everyone is settled into Salinas, but overall quality is good.

Iceberg VA: Quality and supplies look good.

Romaine VA: Quality and supplies are good.

EASTERN AND WESTERN VEGETABLES

Green Bell Pepper: Seeing short supply in Nogales, particularly on large sizes. Coachella is scratching this week. South Florida is still seeing higher prices on premium sizing while choice fruit is plentiful; we should transition to South Georgia around the 10th of May.

Color Bell Pepper: Good supply available in Nogales and South Florida. Quality is mostly good. Canada started crossing limited volume on HH Bells and this will gradually increase over the coming weeks. We should see some La Rouge yellow and reds out of the desert Mid-May.

Mini Sweet Pepper: Supply stable this week loading in Nogales and Florida.

Mixed Chili Pepper: ESCALATED Supplies in general are good across most varieties out of Mexico, but quality is mixed. We should scratch new fields in Sonora over the coming weeks which will improve supply and quality. Jalapeño and Poblano were good this week. Caribes, Habanero and Shishito were shorter this week. California should start production in early June and South Georgia by the 2nd week of May.

Eggplant: Lighter domestic supply continues, and quality is mixed. Good supply and excellent quality out of Mexico this week. South Georgia and California should start the 3rd week of May.

Slicer Cucumbers: Lighter supply crossing through Nogales and McAllen as well as Honduras. We are seeing short supply, particularly on selects and supers. Quality is good and Markets were firmer this week due to transition; we expect to see better volume in two weeks. South Georgia is expected to start May 10th.

Lemons: We continue to see very good quality out of all growing areas in California. Most shippers are reporting small sizes, 165's and smaller, becoming extremely light in supplies and will continue for the next 4 to 6 weeks, while mid-to-larger sizes, 140's and larger, remain readily available. The market is stronger on smaller sizes. Ample lead time will be necessary to place orders, especially on small sizes, with many shippers now holding to averages.

Imports/Specialties: Blood Oranges are still being packed but will be finishing for the season between the middle to end of May. Sizing is running small. Cara's are also available and will be finishing Mid-to end of May. California Mandarins are in good supply with very good quality. California Grapefruit is available with light supplies on Fancy grade; choice grade are readily available.

Romaine, Romaine Hearts: WATCHLIST Romaine and Romaine heart supplies are good, but the market is trending higher due to increased demand. Due to the warmer weather, insect pressure and light blistering have been reported. Organic Romaine hearts are no longer escalated.

Green and Red Leaf: WATCHLIST Overall quality and supplies look good. Weights and sizing are improving.

English Cucumbers: Good supply available this week crossing from Mexico. Quality on new crop out of Mexico was good.

Pickles: WATCHLIST Lighter supply available crossing through Nogales and we may see some shorts on market buys as contracts are getting priority on volume. Quality is outstanding.

Green Beans: ESCALATED Very light supply going into the Easter Holiday out of Mexico as well as Florida as seasonal crops wind down. We will see variances in quality out of the east as growers pick from blocks that were impacted by weather earlier this year in the south. Quality and volume should improve over the next 2-3 weeks once transition gets underway to Coachella and South Georgia.

French Beans: WATCHLIST Production in Guatemala has declined due to a lack of rainfall, while ongoing vessel delays continue to impact shelf life. In contrast, Mexico is reporting good supply levels of French Beans, with stable availability.

Zucchini/Yellow Squash: WATCHLIST Good volume and quality available shipping from all locations on Italian and Yellow from Mexico and Florida. Georgia should ramp up early next week and California is still a few weeks out.

HERBS

ESCALATED In the eastern regions, basil and mint quality has been impacted by ongoing rain in Colombia, while the supply of imported chervil is down due to adverse weather conditions in Ecuador. On the West Coast, basil supply and quality are gradually improving, though the recovery has been slower than anticipated. Continued improvement is expected in the coming weeks as weather conditions stabilize across key growing regions. Arugula and Cilantro are also in limited supply due to frost damage, resulting in small, uneven bunches, purple stems, and mechanical issues. Some growers are implementing prorating because of these challenges.

HERB	SUPPLY	QUALITY	COUNTRY OF ORIGIN
Arugula	Limited	Marginal	USA
Basil	Very Limited	Marginal	USA/MEX
Opal Basil	Very Limited	Marginal	USA
Thai Basil	Very Limited	Marginal	USA/MEX
Bay Leaves	Steady	Steady	USA/COL
Chervil	Limited	Limited	USA
Chives	Steady	Steady	MEX
Cilantro	Limited	Marginal	USA/MEX
Dill	Steady	Steady	USA/MEX
Epazote	Steady	Steady	MEX
Lemongrass	Steady	Steady	USA
Marjoram	Steady	Steady	USA
Mint	Steady	Steady	USA
Oregano	Steady	Steady	USA
Italian Parsley	Steady	Steady	USA
Rosemary	Steady	Steady	USA
Sage	Very Limited	Marginal	USA
Savory	Steady	Limited	USA
Sorrel	Steady	Steady	USA
Tarragon	Steady	Steady	MEX
Thyme	Very Limited	Marginal	USA
Lavender	Steady	Steady	USA
Lemon Thyme	Steady	Steady	USA
Lime Leaves	Steady	Steady	USA

MELONS

Stronger retail demand and delayed vessels have quickly shortened the cantaloupe market. FOB pricing remains firm this week. We do expect transition from our offshore program to the desert on May 19th. Fields are not sizing up as expected and we feel we will see the crop break with smaller sized fruit.

Cantaloupe: Quality is excellent and fruit shelf life is strong with extended shelf life and high shell color. Brix levels are holding mostly in the 14-16% range that has been seen in recent weeks; sizing profile will be heavy sizes (5-6's to 9's) while 12's and 15's will be limited.

Watermelon: Watermelon supplies are lighter, and demand is strong out of Mexico and Florida. Smaller sizes will remain tight, and new fields are producing mostly larger fruit. Prices are expected to stay strong on binds and cartons. There are some deals available on 11ct minis.

Honeydew: Honeydew production will drop off this week with sizing still strong leaning to 5s-5Js; 6ct has been extremely limited. We are seeing a bit more scar, but overall quality has been solid. Brix levels are mostly in the 12-14% range.

MIXED VEGETABLES

Artichokes: Supplies and Quality are both good.

Asparagus: **ESCALATED** Caborca and San Luis volumes remain low, driven by ongoing heat and seasonal decline. Meanwhile, Peruvian volume continues to build steadily week over week. With Easter demand now behind us, markets are showing reduced activity this week.

Bok Choy: **EXTREME** Quality is good but supplies are still limited. The light supplies are driving the market.

Broccoli/Broccoli Crowns: **WATCHLIST** Quality and supplies are steady.

Broccolini and Sweet Baby Broccoli: **WATCHLIST** Quality looks good, and most growers are looking good on supplies.

Brussels Sprouts: **WATCHLIST** Quality and supplies are an issue with the majority of growers right now. The industry supply has dropped significantly. You can expect to see shortages and for the market to rise. Growers are trying to cover 10-week averages.

Carrots: (JUMBOS, MEDIUMS and CELLOS) The Desert growing regions have started with good supplies and very good quality. Expect steady supplies through the end of the desert season which will run into late April or early May.

Cauliflower: **WATCHLIST** Quality and supplies are steady.

Celery: Quality and supplies are looking good.

Corn, Sweet: Excellent supply out of Coachella and Brawley has started while volume remains steady out of Florida. Mexico is just about done for the season. Domestic quality is good.

Fennel: **EXTREME** The fields are seeing lower yields and therefore there is a shortage in supply. Pricing will stay escalated until supplies improve.

Kale: Supplies have improved, and quality is good, but we are keeping it on the watchlist due to the possibility of insect pressure.

Leeks: **EXTREME** Leeks are very tight right now and some growers are holding to averages. The market remains escalated.

Garlic: California Garlic is showing very good quality with lighter supplies. Demand is good.

Ginger: Supplies and market are steady.

Green Cabbage: **WATCHLIST** Supplies and quality look good.

Green Onions: Supplies and quality look good but there have been some initial reports of light supplies.

Mushrooms: Promotable volume available and quality is good.

Napa Cabbage: **ESCALATED** Quality and supplies are improving but there is some insect pressure.

Parsley (Curly, Italian): **ESCALATED** Supplies and quality look good.

Rapini: Quality is good, but supply continues to be light. The market is strong and therefore the supplies will continue to be light.

Red Cabbage: **WATCHLIST** Quality is good, but supplies are still light with some growers. The market remains very active.

Spinach: **WATCHLIST** Supplies, and quality are good. We have seen some reports of weak texture, discoloration, wilting and there have been some insect damage but it is all minimal right now.

Snow Peas and Sugar Snaps: **WATCHLIST** Guatemalan snow pea and sugar snap production remains stable; however, quality concerns may arise due to persistent humidity in the growing regions. In Mexico, production of both snow peas and sugar snaps continues at a steady pace.

ONIONS:

The onion market is not expected to react much until the Northwest is entirely out of the picture. At this point, we do not anticipate that taking place until May. Even then, there may still be some leftover product floating around in that region. Texas onions are just getting going and they are expected to have a big crop. Additionally, Southern California will start in about 4 weeks, and they are expected to have a lot of product. So, in the first 2 months of Q2 (April/May) there is not presently a lot of optimism.

However, June is a bit of a wildcard. At that point, Texas is done, the Northwest is done, Southern Cal will be mostly finished, and we will be exclusively into New Mexico and Central California at that time. It is basically a fresh start during that period, so the market has as good of a chance of improving as it does staying stagnant.

POTATOES:

The market remains stable, though carton production is starting to decline. With Norkotahs expected to phase out over the next 3-4 weeks, supply will shift solely to Burbanks, leading to a notable drop in production. As production decreases, we anticipate some market increases. However, if demand increases, the market could strengthen significantly, though that remains uncertain.

Planting for the upcoming season will take place throughout April, with acreage expected to be similar to the current year. Given the depressed market conditions this season, there is some concern about similar supply levels next year, particularly if yields remain consistent.

TOMATOES: **EAST COAST**

Round Tomatoes: Florida is peaking on production of rounds and Romas. Quality is outstanding.

Snacking Tomatoes (Cherry, Grape and Medley):
Stable supply available and quality is outstanding.

California forecasted to start in early June.

OTHER FRUIT:

Apples: Organic Apple and Honeycrisp supplies remain extremely limited out of Washington. Pricing has risen significantly and is expected to continue increasing until the next harvest.

Pomegranate: Limited availability.

Asian Pears: Lighter volume, good supply on larger sizes.

Cherries: Limited Supply Available.

Tree Fruit: Offshore Peaches, Plums and Nectarines in limited supply.

Kiwi Fruit: Supplies fair out of California as well as offshore landing on the East coast.

Quince: Limited supply available this week.

Pears: The Northwest Pear Crop (Washington/Oregon) is substantially down from last season due to below average temps in late Feb/early March affecting bud development. The higher elevation areas in Washington were severely impacted, especially the Wenatchee Valley. The Oregon Growing Region was not affected as much as Wenatchee, Washington, but it was still impacted.

The Bartlett Crop out of the Northwest shows 3.8 million shipped last season vs a projected 2.9 million this year for a 14% decrease. It's not substantial in terms of overall volume, but it's still a factor. The cold temperatures will affect the grade, so more. Because the crop is smaller, the size profile has increased by 1 to 2 sizes. Barts to finish by the end of Feb./ first part of March.

Anjou report at least a 30% total decrease, or 1.85 million boxes less than last year. Also, out of the Wenatchee Valley,

DAIRY:

All the SGX dairy futures were up this week on a relatively strong GDT result. EEX butter also firmed, but there was some weakness in cheese and SMP (in euro terms). It's hard to square the across the board strength in Oceania with mixed movements in Europe and the U.S. but the simplest explanation would be falling seasonal supply is keeping Oceania supported. The strength in U.S. spot prices seemed to lose steam this week. It's very possible importers are taking advantage of the 90-day pause in reciprocal tariffs to load up on a little extra product which has helped to support the recent strength in the U.S.

MEXICO

Round Tomatoes: Steady volume out of Sonora and Sinaloa on all sizes; Quality is outstanding.

Roma Tomatoes: Ample supply from Sonora and Sinaloa are crossing through Nogales and McAllen. Quality is good.

Snacking Tomatoes (Cherry, Grape and Medley): Steady supply and light demand have put downward pressure on FOB pricing, quality remains good.

Tomato on the Vine: Stable Volume available this week.

there will be more fancy and, for the first time in many years, a 3rd grade anjous packed. When we start to pack Anjous – I will share pics of 3rd grade, this will be your value pear. Anjous to start the week of September 16th, and if growers make it through June I will be surprised.

Red Anjous are down 7% or 47,000 boxes, so it is nothing dramatic like the others. The question on Red Anjous is whether or not we will see smaller pears such as 120/135cts. Red pears are supposed to be 1 to 2 sizes larger out of the PNW. Red pears have started with Starkrimsons and will transition into Red Anjou from November through May.

Bosc are down 63% out of the great Northwest or 1.38 million boxes. This variety was mostly affected, and markets will be much higher than in previous years. Bosc has slowly started with a potential end date last January/middle of February.

SHELL EGGS:

National FOB shell egg weighted average prices are steady to higher for caged eggs. The undertone is generally steady. Retail demand ranges light to moderate. Loose egg movement is light. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. California weighted average delivered prices are mixed. The undertone remains weak. Demand into retail channels is light to instances moderate. Food service demand is light. Offerings are light to moderate. Supplies are moderate. Market activity is slow to moderate.

BEEF:

Choice cutout between \$330 and \$340/CWT is expected for the remainder of April. May and June typically bring the strongest beef demand of the year, so unless domestic demand significantly weakens, a higher cutout trend is likely heading into early summer. Offals are adjusting lower as export demand has evaporated due to tariffs. Packers will work to manage other parts of the cutout to prevent margins from slipping further into the red. Futures have recovered about 50% of last week's losses, signaling a potential stabilization. As a result, cash cattle are expected to trade near steady this week. Setting aside the noise from tariffs and related market disruption, fundamentally, cattle supplies remain tighter than in past years.

This week:

- After recent appreciation ribs are now called steady
- Strips and top butts are price supported as demand moves away from the rib complex
- Clods and most round items are called steady to weak
- Grinds are called steady

CHICKEN:

DOMESTIC MARKET HIGHLIGHTS – Prices are steady for WOGS and whole fryers. Supplies are moderate. Demand is light to moderate during mid-week trading. Floor stocks are sufficient. Market activity is light to moderate. In the parts sector, prices are trending firm for tenders; steady to firm for other breast cuts and dark meat items with legs, thighs and thigh meat clearing well. Wings are weak with medium and jumbo sizes readily available and continue to be discounted. Supplies of tenders are tight for trade needs; light to moderate for fronts, bone-in breasts, b/s breasts and dark meat cuts, with leg quarters and drums noted as slightly more available than earlier in the week. Demand is moderate to good. Wings are moderate to heavy with medium and jumbo sizes in the longer position. Market activity is moderate to active.

EXPORT MARKET HIGHLIGHTS. – Export demand is moderate.

PORK:

Pork production is expected to decline this week due to reduced shifts around the Easter holiday. Hog prices are called steady to slightly higher, supported by a rebound in futures, which is providing short- to medium-term strength. Loins are drawing increased interest from retail ad planners, as they offer strong value for price-sensitive consumers. However, boneless loins are being impacted by tariffs, and depending on the packer, are either priced steady or discounted to keep product moving.

Bellies are trading in a wide range, while trim is holding steady, though it could firm up with the smaller harvest this week. Butts, like loins, are experiencing solid retail demand.

TURKEY:

DOMESTIC MARKET HIGHLIGHTS – The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a firm undertone. Demand on frozen Grade A 8-16 lb. hens and 16-24 lb. toms is light to moderate. Offerings short to light. Frozen basted equivalent 8-16 lb. hens offered at 106.00-118 and 16-24 lb. toms 106.00-119 cents FOB for current deliveries. No trading reported.

The market on tom breast meat and destrapped tenderloins is steady to firm. Demand moderate to good. Offerings short to light. The market on white trims is steady with a firm undertone. Demand moderate to good. Offerings short to light. Further processed demand mostly moderate. The consumer sized breast market is steady to firm. Demand and offerings light. Institutional sized breast markets are steady to firm. Demand light to moderate. Offerings light. The hen and tom bulk parts markets are steady to firm. Demand moderate to good. Offerings short to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts, livers and gizzards steady. Demand light to moderate. Offerings light. Mechanically separated turkey is steady to firm. Demand moderate to good. Offerings short to light. Trading slow to moderate centering on tom breast meat.

EXPORT MARKET HIGHLIGHTS – Trading slow. Market steady to firm. Demand moderate to good. Offerings short to light.



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